Add items to the tracker

Step Three in: Four Steps to make Trackers

| | make Thackers | |
|-------------------------------|--|------------------------------|
| Step | Details | Help Page |
| 1. Create the Tracker | Admin names the tracker, and assign overall parameters and permissions | Creating a Tracker |
| 2. Add fields to the Trackers | Admin defines the columns and type of information collected | Adding fields to a tracker |
| 3. Add items to the tracker | Users fill out the forms to create <i>items</i> in the tracker | YOU ARE HERE |
| 4. View or List the results | Use plugins to view a customized tracker output in a page | Viewing Tracker Results |
| 5. Assign Trackers to Groups | optional - trackers can also be used upon registration | Assigning Trackers to groups |

Once you have created the fields in trackers, you have defined what kind of data you want to collect - with items you are now collecting that data.

Creating the tracker and defining the fields are generally part of the configuration of a site, performed by the site admins - items, on the other hand are what you want the users (ok, who may also be the admins) to do. Therefore you may want to revisit how the assign permissions to groups settings are established, to ensure that the permissions *create tracker items* is given to the groups you intend to have using the tracker.

Once designed, the tracker can now be inserted into any wiki page (or article or blog?) using the PluginTracker. By default each tracker can be viewed at its own unique url, from the list trackers page. But if you want users to find it, better use the plugin.

Items can be inserted into a tracker either directly from the visualization of the tracker (**tiki-view_tracker.php?trackerId=N**), being **N** the identification number of the tracker (trackerId)

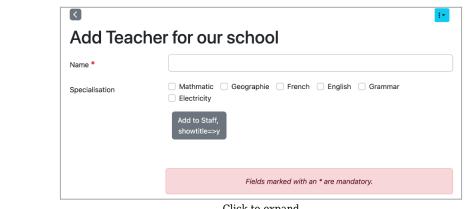
| ■ | r | | |
|---------------|--------------|----------|------------|
| + Create Item | ✤ Properties | E Fields | E Trackers |
| ltems o | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | 011.1.1 |

Click to expand

or from a Wiki page where PluginTracker has been included with appropriate syntax. For instance:

{TRACKER(trackerId=>1, fields=>7:8, action=>Add to Staff, showtitle=>y, showdesc=>y, showmandatory=>y, embedded=>y)} The item was added successfully. "(Click to another link to continue, or go to [index.php|Home Page])"{TRACKER}

Would produce:



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After inserted an item, this message would be show at the wiki page where the tracker plugin was placed:

| | ✓ Success | × | |
|----|---|---|--|
| | Form saved successfully. | | |
| | | ÷ | |
| 40 | dd Teacher for our school | | |
| | | | |
| | item was added successfully. ''(Click to another link to continue, or go to te Page)'' | | |
| E | idit Rename History Source More - | | |
| | Click to expand | | |

Keep in mind that fields with an asterisk on their right hand side are compulsory.

This means that, if they are not filled, or they don't contain the proper data type (depending on how the tracker has been configured), when you want to insert the item in the tracker a message will appear showing which fields are missing to be properly completed, in order to submit your item to the tracker successfully.

Massive addition of items to a tracker

If you want a massive addition of items into a tracker, you can use the "Import CSV data" feature. It can be found at "Admin Tracker ":

| + Cr | eate 🚺 Duplicate | 🚏 ER diagram | -S Import 🔹 📰 Manage Import-Exp | oort Formats |
|-------|------------------|--------------|---------------------------------|--------------|
| Find. | | | | |
| | | | | Find |
| Id | Name | Created - | Last modified | Items |
| 4 | User | 2025-03-02 | 2025-03-02 22:24 | 0 |
| 3 | Categories | 2025-03-02 | 2025-03-03 15:04 | 2 |
| 2 | Expenses | 2025-03-02 | 2025-03-03 15:06 | 1 |
| 1 | Teacher | 2025-03-02 | 01:21 | 1 🌙 |

Import New tracker with data from file

You can create a new tracker with items from a file (CSV file). All you need to do is click on the **Manage Import-Export** Format button. A new window will appear, and then you should click on the **Create Tracker From File** button.

| Name | Tracker | ¥ |
|-----------------------|---------|---|
| Feacher Export Import | Teacher | ¥ |
| | | |
| | | |

Click to expand

Once the window appears, simply fill in the fields below with the correct information, and your tracker will be created with its data.

| ∷ Manage | | |
|------------------------|--------------------------|---|
| Name | | |
| Tracker Name | | |
| File Delimiter | Comma (,) | ~ |
| File | Browse No file selected. | |
| Simple headers 🚯 | 0 | |
| Import updates 🚯 | 0 | |
| Ignore blanks 🜖 | | |
| Transactional import 🕄 | | |
| Bulk import 3 | | |
| | Import | |

Import/Export data in existing Tracker

You can import/export data in your existing tracker by clicking on the **Manage Import-Export Format** button again as we did previously.

In the window that appears, you can click on the $\ensuremath{\textbf{New}}$ button.

| Den Teacher Teacher Export Import Teacher | | | |
|--|-----------------------|---------|--|
| Teacher Export Import Teacher | Teacher Export Import | Teacher | |
| | | | |
| | | | |
| | | | |

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Here, you can define the structure of your import/export feature. First, you need to enter the name you want for your structure, then select the tracker where the data can come from or go to, and click on the **Create** button.

| | i Manage | |
|--|----------|---|
| Name | | |
| Tracker | Select | × |
| Initialize this format with the current tracker fields | | |

Click to expand

In the new window that will appear, you can specify whether you want the data to come or go in CSV format or JSON format, and fill in your other preferences.

| 💙 Filter 🛛 | 🕽 Export 🔹 📲 Import 🚺 Duplicat | te ∷⊟ List + New | 🏫 Manage | | |
|-----------------------------|--------------------------------|------------------|----------|-------|----------|
| Name | Expenses JSON Format | | | | |
| External API source? (1) | | | | | |
| Fields | Field | Mode | PK | UK RC | EO |
| | ♦ amount | Left - : default | 0 | | × |
| | ♦ date | Left 👻 : unix | 0 | | x |
| | description | Left 👻 : default | 0 | | x |
| | | :id | 0 | | |

Click to expand

| | Filters | Field | | Mode | Applied Value | | |
|-------------------------|---|---|---|--|---------------|-----|--|
| | | Select | ~ | Select Mode | | | |
| | | | partial export menus, tracker: alues to be applied in full ex able. | | | can | |
| | | Update | | | | | |
| | Options | Simple headers 3 | | Transactional im | port 🜖 | | |
| | | Import updates Ignore blanks Ignore blanks | | Bulk import 3 Skip Unmodified | I | I | |
| | CSV/JSON Encoding () | Select | ~ | | | | |
| | Data Format 🕔 | Select | \sim | | | | |
| | | | | | | | |
| | | Update | | | | | |
| | Click to exp | Update | | | | _ | |
| nd that's it—you're rea | ady to use the i | and | Format | dit + New 🔒 | Manage | | |
| nd that's it—you're rea | ady to use the i | and import/export f ses JSON | Format | dit + New 🧥 | Manage | e | |
| nd that's it—you're rea | ady to use the i Expense Filter B. | import/export f ses JSON Export - Simport | Format Duplicate | | | e | |
| nd that's it—you're rea | ady to use the i Expense Tritter B, amount | and import/export f ses JSON Export - S Import date | Format Duplicate C E description | | idCategorie | e | |
| nd that's it—you're rea | ady to use the i Expense Tritter B, amount | import/export f ses JSON Export - Simport date 1740999944 | Format Duplicate C E description | | idCategorie | e | |