User Wizard - Set up the User Details screen

tarting in Tiki12.2, the User Wizard feature can include a specific screen to request extra information to your users, a vell as to provide custom information for further clarifications or notes specific to your site or that campaign to collec



Table of contents

- Step 1: Apply "User_Trackers" Profile
- Step 2: Edit group Registered
- Step 3 (optional): Choose in Login Admin Panel fields to be shown in the User Wizard

Step 1: Apply "User_Trackers" Profile

You must apply the profile "User & Registration Tracker" ("User_Trackers"). You can do so from the Profiles Admin Panel, or from the "Profiles Wizard" (in Tiki12).

Configure Ti	ki in 3 ea	isy step	s using Profiles
Profiles			
Step 1: Use the Quick of Option 2: Manual Filter	r Manual Filter op r	tion to see a li	ist of Configuration Profiles you can apply
Filter the list of profiles: Profile name: User_Tra 3.x 4.x 5.x Profile types: 6.x Repository: All Step 2: Click on a Confi	v v	Li-	st
Profile Name	Repository	Profile type	
User_Trackers applied	profiles.tiki.org	release, Mini	-profile (can be included in other), 5.x, 9.x, 12.x, 13.x
Status			
Profile repository		Status	Last update

Click to expand

Once the profile is applied, you will see the Instructions page with further instructions.



Click to expand

Step 2: Edit group Registered

You need to go to manage groups, and edit group "Registered" (tikiadmingroups.php?group=Registered&cookietab=2).

There you must indicate which tracker is the "**Users Information Tracker**", and which field carries the login field (tracker "Users" and field "1 - login" in the example at the screenshot). You can set just below the fields that are to be shown at registration time (fields 2:10:17:18 in the example at the screenshot). And just below that you are indicated that you can also set up a different combination of fields in the **User Wizard**, through the "**Login admin panel**" (tiki

List Edit group Registered Membe	rs Import/Export
Edit group Registered	۲
Group:	Registered
Description:	Blog user
Inherit permissions directly from following groups.	None Anonymous
Also inheriting permissions from the following groups (indirect inheritance through the groups selected above). Group Homepage or Url:	None
Default category assigned to uncategorized objects edited by a user with this default group.	none v
Users Information Tracker	Users I - login Admin Users
Users Information Tracker Fields Asked at Registration Time (fieldIds separated with :)	2:10:17:18
Users Information Tracker Fields Asked in the User Wizard:	By default, the same fields as in Registration. You can choose in the Login admin panel to show different fields in User Wizard than the ones asked at Registration Time.
Assign group management permissions:	le save

admin.php?page=login).

Click to expand

Step 3 (optional): Choose in Login Admin Panel fields to be shown in the User Wizard

n the "Login Admin Panel" you can optionally choose to "**Ask different fields in the User Wizard than the ones i Registration**", and then, indicate which fields from the User Tracker selected in the previous step. This is not compulsory, and if this preference is not selected, then the same fields shown at Registration time will be shown in the User Wizard.

In this example shown in the screenshot, the preference is enabled, and fields 26:2:21:10:20 where chosen to be shown in the User Details screen from the User Wizard, a part from the fields shown in the Registration process:



Click to expand

we go to see the fields from that User Tracker, we can see that field 26, for instance, is of type "static text" and is th one suitable to provide custom information for your users if you need to do so (latest news, why some extra nformation is requested, site policy updates, etc). The other fields are some selection of the long list of fields provide by default in that user tracker.

Admin Tracker: Users .			rs .	User-Grou	
Edit This Tracker	Edit Fields	Trackers	View Items	Log out User info	
			Edit Field		
Tracker fields	Import Tracke	er Fields	✓ General		
Fracker fie	elds		Name: Note		
D Name		Туре	{TABS(name="Custom info" tabs="Read this	-	
26 Note		Static Lext	(:exclaim:) Take into consideration the latest	=	
 2 Name 		Text Field	{FADE(label="Read more", icon="y")}	•	
21 SkypeID		Text Field	Some more information about this topic comes		
3 Business M	Name	Text Field	Description contains wiki syntax		
4 Short Des	cription	Text Field	Options for Static Text		
5 Long Desc	cription	Text Area	Validation		
6 Profession	1	Text Area	> Permissions	_	
7 Products		Text Area	· remissions	•	
8 Services		Text Area	OK	Cancel	
9 Bio		Text Area	OK	Canobi	

Click to expand

And that's it. You can go to the User Wizard yourself to check that the new screen is shown with the fields you chose.

Close Back	Save and Continue							
User Details								
Wizard Steps • Welcome to the User Wiza • User Preferences: Personal Information	Use this form to fill in some extra information about you.							
User Preferences: Settings	Extra information about you							
User Watches: Nepfit Preferences User Watches: Notification Preferences	Note Read this first Feedback	No Tabs						
User Details User Wizard Completed!	Take into consideration the latest changes in our site / organization							
	 Read more Some more information about this topic comes here Some more information about this topic comes here Some more information about this topic comes here 							
	Name * John Doe	-						
	SkypelD foo							
	Comments My comments							
		6						
	Facebook page							
	Fields marked with an * are mandatory.							

Click to expand